ITEL 7 Pullman

9-325A021

Itel Rail Corporation

55 Francisco Street San Francisco, CA 94133 (415) 984-4000 (415) 781-1035 Fax

November 27, 1989

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Hon. Noreta R. McGee

Secretary

Interstate Commerce Commission Washington, DC 20423

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INTERSTATE COMMERCE COMMISSION

Re:

- 1) Notice of Name Change
- 2) Assignment and Assumption Agreement

Dear Ms. McGee:

On behalf of Itel Rail Corporation, the above instruments in three (3) counterparts each, are hereby submitted for filing and recording pursuant to 49 U.S.C. Section 11303(a), along with the \$30 recordation fee.

Please record the above-captioned instruments under the Lease of Railroad Equipment dated as of May 15, 1977, between Itel Rail Holdings Corporation, as successor to SSI Rail Corp., and BA Leasing & Capital Corpration, as successor to Pacific Systems, Inc., which was filed with the ICC on June 10, 1977, under Recordation No. 8852.

The parties to the aforementioned Notice of Name Change are listed below:

Itel Rail Corporation (For indexing, in position 55 Francisco Street of "Assignor")
San Francisco, California 94133

Itel Rail Holdings Corporation (For indexing, in position 55 Francisco Street of "Assignee")
San Francisco, California 94133

The purpose of this Notice is to make known as a matter of public record the change in corporate name of Itel Rail Corporation to Itel Rail Holdings Corporation.

The parties to the aforementioned Assignment and Assumption Agreement are listed below:

Itel Rail Holdings Corporation (Assignor) 55 Francisco Street San Francisco, California 94133



Hon. Noreta R. McGee November 27, 1989 Page Two

Itel Rail Corporation (Assignee, a Delaware corporation 55 Francisco Street incorporated in January 1989) San Francisco, California 94133

This Assignment assigns to Assignee all of Assignor's right, title and interest in and to any and all agreements, leases and equipment described therein.

Please return to the undersigned the stamped counterparts not required for filing purposes, together with the ICC fee receipt and acknowledgment letter.

Very truly yours,

Patricia Schumacker

patricia schumacker

Legal Assistant

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

Patricia Schumacker

Legal Assistant

Itel Rail Corporation

55 Francisco St.

San Francisco, California 94133

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/21/89t 1:05pmand assigned recordation number(s). 8852-H & 8852-I

Sincerely yours,

Noreta R. McGee Secretary

Enclosure(s)

RECORDATION NO. 8 15 22 1428 AV

NOTICE OF NAME CHANGE INTERSTATE COMMERCE COMMISSION

This shall serve as notice that Itel Rail Corporation, a Delaware corporation, has changed its name effective as of January 2, 1989, to Itel Rail Holdings Corporation. Itel Rail Holdings Corporation is a Delaware corporation with its principal place of business at 55 Francisco Street, San Francisco, California 94133.

ITEL RAIL HOLDINGS CORPORATION

Robert C Kiehnle

Title Vice President-Finance

November Date <u>January</u> 27, 1989

STATE OF CALIFORNIA) ; ss. COUNTY OF SAN FRANCISCO)

On this 27 day of January, 1989, before me personally appeared Robert C. Kiehnle, to me personally known, who being by me duly sworn says that he is Vice President-Finance Itel Rail Holdings Corporation, that the foregoing Notice of Name Change was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notricia schumacker Notary Public